

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Jaymor Electric, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 36-3818464

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

500 Park Avenue
Suite 204
Lake Villa, IL 60046

Number, Street, City, State & ZIP Code

Lake
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.jaymorelectric.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Jaymor Electric, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Jaymor Electric, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Jaymor Electric, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **10/13/2017**
MM / DD / YYYY

X
Signature of authorized representative of debtor

Title **President**

Maureen O'Gara-Jung
Printed name

18. Signature of attorney

X **/s/DAVID K. WELCH**
Signature of attorney for debtor

Date **10/13/2017**
MM / DD / YYYY

DAVID K. WELCH
Printed name

Crane, Heyman, Simon, Welch & Clar
Firm name

Suite 3705
135 South LaSalle Street
Chicago, IL 60603-4297
Number, Street, City, State & ZIP Code

Contact phone **312-641-6777** Email address **Dwelch@craneheyman.com**

06183621
Bar number and State

Debtor Jaymor Electric, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3671.

17. Declaration and signature
of authorized
representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

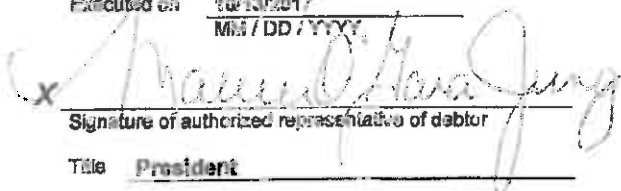
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/13/2017

MM / DD / YYYY


Signature of authorized representative of debtor

Marianne O'Gara-Jung

Printed name

Title President

18. Signature of attorney

☒ DAVID K. WELCH

Signature of attorney for debtor

Date 10/13/2017

MM / DD / YYYY

DAVID K. WELCH

Printed name

Crane, Heyman, Simon, Welch & Clair

Firm name

Suite 3705
135 South LaSalle Street
Chicago, IL 60603-4297

Number, Street, City, State & ZIP Code

Contact phone 312-541-6777

Email address Dwelch@craneheyman.com

08193624

Bar number and State

Fill in this information to identify the case:

Debtor name Jaymor Electric, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/16

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 8011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Exempted Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 13, 2017


Signature of individual signing on behalf of debtor

Maureen O'Gara-Jung
Printed name

President
Position or relationship to debtor

Debtor Jaynor Electric, Inc.

Case number (if known) _____

Part 14 Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$560,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 1571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 13, 2017

Signature of individual signing on behalf of the debtor

Maureen O'Gara-Jung
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

United States Bankruptcy Court
Northern District of Illinois

In re Jaymor Electric, Inc.

Debtor(s)

Case No.

Chapter

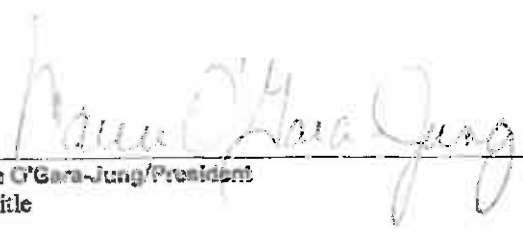
7

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 71

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: October 13, 2017


Maurcen O'Gara-Jung/President
Signer/Title

Fill in this information to identify the case:

Debtor name Jaymor Electric, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 16, 2017

X /s/ Maureen O'Gara-Jung

Signature of individual signing on behalf of debtor

Maureen O'Gara-Jung

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Jaymor Electric, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... \$ **1,548,965.52**

1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... \$ **1,548,965.52**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **802,905.04**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **282,665.42**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **2,285,163.81**

4. **Total liabilities** \$ **3,370,734.27**
Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name Jaymor Electric, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. <u>Bank of America</u>	<u>Checking</u>	<u>3427</u>	<u>\$34.00</u>
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4. Other cash equivalents *(Identify all)*

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$34.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. <u>Commenwealth Edison</u>	<u>\$850.00</u>
---------------------------------	-----------------

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$850.00

Debtor Jaymor Electric, Inc. Case number (If known) _____
Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 127,163.00 - 0.00 = \$127,163.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 1,383,918.52 - 0.00 = \$1,383,918.52
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,511,081.52

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Light fixtures, pipe, wire and miscellaneous fittings		\$7,500.00		\$7,500.00

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$7,500.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

Debtor Jaymor Electric, Inc. Case number (If known) _____
Name

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture 8 Desks, 6 book shelves, conference room table and 4 chairs; 10 file cabinets, 8 chairs, 6 warehouse shelving units, and miscellaneous office supplies	\$0.00		\$5,000.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software See Attachment	\$0.00		\$2,000.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$7,000.00
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			

Debtor Jaymor Electric, Inc. Case number (If known) _____
Name

47.1. 2002 GMC Pick-Up, 230,000 miles \$2,500.00 \$2,500.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Miscellaneous equipment and tools as described in attachment.

\$20,000.00

\$20,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$22,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. 500 Park Ave., #204, Lake Villa IL

Lease

\$0.00

\$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Jaymor Electric, Inc. Case number (If known) _____
Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Lincoln School		\$0.00
Nature of claim	<u>Mechanics Lien</u>	
Amount requested	<u>\$1,135,250.00</u>	

Potential refund on workers compensation		Unknown
Nature of claim	<u>Workers' comp. claim</u>	
Amount requested	<u>\$0.00</u>	

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$0.00
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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☒ No
☐ Yes

Debtor Jaymor Electric, Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$34.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$850.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,511,081.52	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$7,500.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$7,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$22,500.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,548,965.52	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,548,965.52

Attachments to Schedule B

Schedule B.41

**JAYMOR ELECTRIC, INC.
500 PARK AVE. SUITE 204
LAKE VILLA, IL 60046
847-245-4700**

OFFICE EQUIPMENT SCHEDULE:

Brother 8085 copy machine

Brother 8065 copy machine

Dell Server

Dell Computers- quantity 4

Optiplex 755 Scanner and Blueprint copy machine

Brother typewriter

Avaya telephone system master control panel and 8 telephones

Accubid estimating software

UPS battery backup units- quantity 3

Brother fax machine

Schedule B.50

**JAYMOR ELECTRIC, INC.
500 PARK AVE. SUITE 204
LAKE VILLA, IL 60046
847-245-4700**

EQUIPMENT, TOOLS

Gang boxes, quantity of 7

Material carts, quantity of 9

Scaffolding, 12 sections

12' ladders, quantity of 3

10' ladders, quantity of 4

8' ladders, quantity of 15

6' ladders, quantity of 11

4' ladders, quantity of 9

Greenlee knockout sets, quantity of 4

Dewalt roto hammer, quantity of 1

Hilti TE 92 hammer, quantity of 1

Air compressor, quantity of 1

Gas powered generator, quantity of 1

Gas powered chain saw, quantity of 1

Portable threader, quantity of 1

Milwaukee core drilling machine, quantity of 1

Hilti core drilling machine, quantity of 1

Greenlee hydraulic bender, quantity of 1

Greenlee super tugger cable puller, quantity of 1

Pipe vises, quantity of 9

Small hand threaders, quantity of 2

Chicago benders, quantity of 3

Hand benders, quantity of 42

Wire carts, quantity of 6

Safety harness, quantity of 5

Pipe carts, quantity 1

4 wheel hand carts, quantity of 2

Temporary lights, quantity of 15

Bandsaws, quantity of 6

Sawzalls, quantity of 2

Hammer drills, quantity of 8

Battery drills, quantity of 7

Electric drills, quantity of 8

First aid kits, quantity of 12

4000 series wiremold cutter, quantity of 1

Large pipe wrenches, quantity of 4

Large channel locks, quantity of 6

Cable jacks, quantity of 8

Cable pulling roper spools, quantity of 9

Cable cutters, quantity of 2

Greenlee stud punches, quantity of 2

PVC bender, quantity of 1

Miscellaneous hand tools, picks and shovels

Fill in this information to identify the case:

Debtor name Jaymor Electric, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	State Bank of The Lakes <small>Creditor's Name</small> a Wintrust Community Bank 440 Lake St. Antioch, IL 60002 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Commercial Revolving Line of Credit Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$802,905.04 \$1,548,965.52

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$802,905.04

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Jaymor Electric, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	<p>Priority creditor's name and mailing address</p> <p>Brian Simmons 8001 S. Vernon Apt. 1N Chicago, IL 60619</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Wages</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$2,285.71	\$2,285.71
2.2	<p>Priority creditor's name and mailing address</p> <p>Brian Steffens 7746 Milan Way Gurnee, IL 60031</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Wages</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$19,900.00	\$0.00

Debtor	Jaymor Electric, Inc. Name	Case number (if known)
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2.3	Priority creditor's name and mailing address Chris Gross 10516 S. Spaulding Chicago, IL 60655	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,696.00	\$10,696.00
Date or dates debt was incurred		Basis for the claim: Wages		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Dean Ilkanic 8034 W. 93rd St. Hickory Hills, IL 60457	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,280.00	\$7,280.00
Date or dates debt was incurred		Basis for the claim: Wages		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Illinois Department of Revenue PO Box 19006 Springfield, IL 62794-9006	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,315.00	\$1,315.00
Date or dates debt was incurred		Basis for the claim: Withholding taxes		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Illinois Dept. of Employment Sec. 33 S. State St., 10th Fl. Collections Section Chicago, IL 60603-2802	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$41,306.71	\$41,306.71
Date or dates debt was incurred		Basis for the claim: Taxes		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Jaymor Electric, Inc. <small>Name</small>	Case number (if known)	
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2.7	Priority creditor's name and mailing address Internal Revenue Service 5100 River Rd. Attn: Rick Miller Schiller Park, IL 60176	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$150,000.00 \$150,000.00
	Date or dates debt was incurred	Basis for the claim: Withholding taxes	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.8	Priority creditor's name and mailing address Lance Kirkpatrick 2107 E. 70th St. Chicago, IL 60649	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,326.73 \$2,326.73
	Date or dates debt was incurred	Basis for the claim: Wages	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.9	Priority creditor's name and mailing address Lindsey Steffens 7746 Milan Way Gurnee, IL 60031	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,390.00 \$0.00
	Date or dates debt was incurred	Basis for the claim: Wages	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.10	Priority creditor's name and mailing address Mary Barreca 504 Scott Ave. Grayslake, IL 60030	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$21,450.00 \$12,850.00
	Date or dates debt was incurred	Basis for the claim: Wages	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Jaymor Electric, Inc.** Case number (if known) _____

2.11	Priority creditor's name and mailing address Thomas Farrell 1407 Shaws Lane Ottawa, IL 61350	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,539.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Wages		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.12	Priority creditor's name and mailing address William Johanet 9158 S. Springfield Evergreen Park, IL 60805	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,176.27	\$4,176.27
Date or dates debt was incurred _____		Basis for the claim: Wages		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 500 Park Avenue Partnership Suite 204 Lake Villa, IL 60046 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.2	Nonpriority creditor's name and mailing address Accountemps 12400 Collections Center Dr. Chicago, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$868.50
3.3	Nonpriority creditor's name and mailing address Active Electrical Supply 4240 West Lawrence Avenue Chicago, IL 60630 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,000.00

Debtor **Jaymor Electric, Inc.** Case number (if known) _____

Name

3.4	Nonpriority creditor's name and mailing address American Express Box 0001 Los Angeles, CA 90096-8000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2 accounts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,573.89
<hr/>			
3.5	Nonpriority creditor's name and mailing address Argus International 85 Broad St. 17th Fl. New York, NY 10004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,910.00
<hr/>			
3.6	Nonpriority creditor's name and mailing address Belec Electric 7720 Gross Point Rd. Skokie, IL 60077 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,376.00
<hr/>			
3.7	Nonpriority creditor's name and mailing address Birge & Forte, LLC Willow Electrical Supply Co., Inc. 79 W. Monroe St., Ste. 1020 Chicago, IL 60603 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,300.00
<hr/>			
3.8	Nonpriority creditor's name and mailing address Can Capital 2015 Vaughn Rd. Kennesaw, GA 30144 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$79,182.00
<hr/>			
3.9	Nonpriority creditor's name and mailing address Canino Electric 3040 S. 25th Ave. Broadview, IL 60155-4503 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
<hr/>			
3.10	Nonpriority creditor's name and mailing address Chase Cardmember Services P.O. Box 15153 Wilmington, DE 19886 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,789.62

Debtor **Jaymor Electric, Inc.** Case number (if known) _____

Name

3.11	Nonpriority creditor's name and mailing address Chicago Fire Detection Systems, LLC 11535 W. 183rd Place Suite 111 Orland Park, IL 60467 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.12	Nonpriority creditor's name and mailing address Citgo PO Box 4689 Houston, TX 77210 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,867.68
3.13	Nonpriority creditor's name and mailing address City Electric Supply 1600 N. Milwaukee Ave, Ste. 801 Lake Villa, IL 60046 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,421.00
3.14	Nonpriority creditor's name and mailing address David L. Hazan 111 N. County St. Waukegan, IL 60085 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit: Tech Electronics of Illinois, LLC v. Jaymor Electric, Inc., et al.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.15	Nonpriority creditor's name and mailing address Dolores Jung 7528 N. Neva Niles, IL 60714 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,066.00
3.16	Nonpriority creditor's name and mailing address Electrical Insurance Trustees 75 Remittance Dr. Ste. 1615 Chicago, IL 60675-1615 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.17	Nonpriority creditor's name and mailing address Evergreen Supply Company 312 N. May St. Chicago, IL 60607 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,679.57

Debtor **Jaymor Electric, Inc.** Case number (if known) _____
Name

3.18	Nonpriority creditor's name and mailing address Federated Mutual Insurance c/o Teller Levit & Silvertrust, PC 19 S. LaSalle St., Ste. 701 Chicago, IL 60603 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,016.11
3.19	Nonpriority creditor's name and mailing address FedEx P.O. Box 660481 Dallas, TX 75266-0481 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$764.39
3.20	Nonpriority creditor's name and mailing address FFI Firestopping 361 Douglas Ave. Elgin, IL 60120 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,700.00
3.21	Nonpriority creditor's name and mailing address First National Bank of Omaha PO Box 2818 Omaha, NE 68103-2818 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,076.67
3.22	Nonpriority creditor's name and mailing address Graybar Electric 900 Regency Dr. Glendale Heights, IL 60139 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,209.76
3.23	Nonpriority creditor's name and mailing address High Rise Security Systems 15W278 N. Frontage Rd. Willowbrook, IL 60527 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,550.00
3.24	Nonpriority creditor's name and mailing address Huntington Bank 480 Center St. Grayslake, IL Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00

Debtor **Jaymor Electric, Inc.** Case number (if known) _____
Name

3.25	Nonpriority creditor's name and mailing address Interstate Electronics 600 Joliet Rd. Willowbrook, IL 60527 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,380.00
3.26	Nonpriority creditor's name and mailing address J & A Sheet Metal 1800 N. Campbell Ave. Chicago, IL 60647-4303 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,006.00
3.27	Nonpriority creditor's name and mailing address JB Brown & Co. 175 E. Hawthorn Pky Suite 240 Vernon Hills, IL 60061 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$495.22
3.28	Nonpriority creditor's name and mailing address Joyce O'Gara 5667 Steeple Pointe Blvd. Gurnee, IL 60031 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$242,995.00
3.29	Nonpriority creditor's name and mailing address Kabbage 730 Peachtree St. #1100 Atlanta, GA 30308 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,422.00
3.30	Nonpriority creditor's name and mailing address Kori Bazanos Law Offices of Kori M. Bazanos 115 S. LaSalle St., Ste. 2600 Chicago, IL 60603 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.31	Nonpriority creditor's name and mailing address Local Union #134 - International Brotherhood of Electrical Workders 600 W. Washington Chicago, IL 60661 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$134,000.00

Debtor **Jaymor Electric, Inc.** Case number (if known) _____
Name

3.32	Nonpriority creditor's name and mailing address Malko Communications Services 5401 Fargo Ave. Skokie, IL 60077 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,900.00
3.33	Nonpriority creditor's name and mailing address Maureen F. Jung 5667 Steeple Pointe Gurnee, IL 60031 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$278,832.00
3.34	Nonpriority creditor's name and mailing address Midco Inc. 16W221 Shore Ct. Willowbrook, IL 60527 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,726.38
3.35	Nonpriority creditor's name and mailing address Money Store 7 Kermit Ave. Staten Island, NY 10305 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,159.00
3.36	Nonpriority creditor's name and mailing address National Electrical Benefit Fund 5 Westbrook Corporate Center Westchester, IL 60154 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,163.00
3.37	Nonpriority creditor's name and mailing address Patrick T. Sheehan & Associates 314 N. York Rd. Elmhurst, IL 60126 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,607.00
3.38	Nonpriority creditor's name and mailing address Patten Industries, Inc. Patten Industries, Inc. #77453 4539 Solutions Center Chicago, IL 60677-4005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,554.00

Debtor	Jaymor Electric, Inc. <small>Name</small>	Case number (if known) _____
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3.39	Nonpriority creditor's name and mailing address Phoenix Business Systems 12543 S. Laramie Alsip, IL 60803 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$164,620.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.40	Nonpriority creditor's name and mailing address Porte Brown 845 Oakton St. Elk Grove Village, IL 60007 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.41	Nonpriority creditor's name and mailing address Querrey & Harrow 175 W. Jackson Blvd. Chicago, IL 60604-2827 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.42	Nonpriority creditor's name and mailing address SDC & Associates, Inc. 10159 Mission Gorge Rd., Ste. C Santee, CA 92071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$53,974.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.43	Nonpriority creditor's name and mailing address Siemens 585 Slawin Ct. Mount Prospect, IL 60056 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,504.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.44	Nonpriority creditor's name and mailing address SimplexGrinnell 50 Technology Dr. Westminster, MA 01441 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$100,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.45	Nonpriority creditor's name and mailing address Steiner Electric Company 2665 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Jaymor Electric, Inc. <small>Name</small>	Case number (if known) _____
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3.46	Nonpriority creditor's name and mailing address Susan Pinkos 2544 N. Pinnule Circle Mesa, AZ 85201-5000 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$134,000.00
<hr/>			
3.47	Nonpriority creditor's name and mailing address Tech Electronics of Illinois 417 Olympia Drive Bloomington, IL 61704 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107,477.38
<hr/>			
3.48	Nonpriority creditor's name and mailing address Thomas Construction Services, Inc. PO Box 9 Wood Dale, IL 60191 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,105.00
<hr/>			
3.49	Nonpriority creditor's name and mailing address Time Savers, Inc. 725 Kimberly Drive Carol Stream, IL 60188 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,561.14
<hr/>			
3.50	Nonpriority creditor's name and mailing address Todd Miller Allocco, Miller & Cahill 20 N. Wacker Dr., Ste. 3517 Chicago, IL 60606 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.51	Nonpriority creditor's name and mailing address Ujamaa Construction Inc. 7744 S. Stony Island Ave. Chicago, IL 60649 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.52	Nonpriority creditor's name and mailing address United Health Care PO Box 713819 Cincinnati, OH 45271 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,700.00

Debtor **Jaymor Electric, Inc.** Case number (if known) _____
Name

3.53 Nonpriority creditor's name and mailing address **United Rentals fka NES Rentals**
6125 Lakeview Rd.
Ste. 300
Charlotte, NC 28269
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$3,644.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.54 Nonpriority creditor's name and mailing address **Willow Electric**
3828 Des Plaines Rd.
Schiller Park, IL 60176
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$94,000.00**
☐ Contingent
☐ Unliquidated
☒ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.55 Nonpriority creditor's name and mailing address **Windset**
4168 W. 12600 S.
2nd Fl.
Herriman, UT 84096
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$11,987.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.56 Nonpriority creditor's name and mailing address **World Business Lenders**
101 Hudson St.
Jersey City, NJ 07302
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$250,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.57 Nonpriority creditor's name and mailing address **Zrnich Law Group**
1000 Skokie Blvd.
Suite 430
Wilmette, IL 60091
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$2,500.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts
5a. \$ **282,665.42**
5b. + \$ **2,285,163.81**

5c. \$ **2,567,829.23**

Fill in this information to identify the case:

Debtor name **Jaymor Electric, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Office**

State the term remaining **12/31/18**

List the contract number of any government contract _____

**500 Park Avenue Partnership
Suite 204
Lake Villa, IL 60046**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Subcontract with Ujamaa dated 8/10/16**

State the term remaining _____

List the contract number of any government contract _____

**Ujamaa Construction Inc.
7744 S. Stony Island Ave.
Chicago, IL 60649**

Fill in this information to identify the case:

Debtor name Jaymor Electric, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- | | | | | |
|-------|------------------------|---|--------------------------------------|---|
| 2.1 | Joyce O'Gara | 5667 Steeple Pointe
Gurnee, IL 60031 | State Bank of The
Lakes | <input checked="" type="checkbox"/> D <u>2.1</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.2 | Maureen F. Jung | 5667 Steeple Pointe
Gurnee, IL 60031 | American Express | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.4</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.3 | Maureen F. Jung | 5667 Steeple Pointe
Gurnee, IL 60031 | Can Capital | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.8</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.4 | Maureen F. Jung | 5667 Steeple Pointe
Gurnee, IL 60031 | Chase Cardmember
Services | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.10</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.5 | Maureen F. Jung | 5667 Steeple Pointe
Gurnee, IL 60031 | Midco Inc. | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.34</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |

Debtor **Jaymor Electric, Inc.**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Maureen F. Jung	5667 Steeple Pointe Gurnee, IL 60031	Money Store	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.35 <input type="checkbox"/> G _____
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2.7	Maureen F. Jung	5667 Steeple Pointe Gurnee, IL 60031	World Business Lenders	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.56 <input type="checkbox"/> G _____
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2.8	Maureen F. Jung	5667 Steeple Pointe Gurnee, IL 60031	State Bank of The Lakes	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Jaymor Electric, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$1,000,000.00

For prior year:
From 1/01/2016 to 12/31/2016

☒ Operating a business

☐ Other _____

\$3,129,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. **SEE LIST ATTACHED**

\$120,266.55

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

Debtor **Jaymor Electric, Inc.**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Maureen F. Jung 5667 Steeple Pointe Gurnee, IL 60031		\$53,276.00	Loan Repayment
4.2. Mary Barreca 504 Scott Ave. Grayslake, IL 60030		\$0.00	Loan Repayment
4.3. Joyce O'Gara 5667 Steeple Pointe Gurnee, IL 60031 Mother	September 2017	\$343,000.00	State Bank of the Lakes set off accounts of Joyce O'Gara in September 2017 in the amount of \$343,000

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Midco, Inc. v. Maureen Jung, both individually and d/b/a Jaymor Electric 15 AR 1615	Breach of Promissory Note	Circuit Court of the 18th Judicial Cir. County of DuPage	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **Jaymor Electric, Inc.**

Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	Jaymor Electric, Inc. v. Public Building Commission of Chicago and Blinderman/Meccor Joint Venture, Meccor Industries, and Blinderman Construction Co., Inc. and against monies, bonds or warrants due or to become due 15 CH 18865	Mechanics lien claim	Circuit Court of Cook County in Chicago	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Jaymor Electric, Inc.**

Case number (if known)

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Crane, Heyman, Simon, Welch & Clar 135 S. LaSalle Street Suite 3705 Chicago, IL 60603	On or about September 13, 2017, CHSWC was paid \$5,000.00 for services including an analysis of options for resolving Jaymor's financial issues. On or about October 2, 2017, CHSWC was paid \$7,500.00, which included the filing fee in the amount of \$335.00, for representation in this Chapter 7 bankruptcy case.		\$12,165.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **Jaymor Electric, Inc.**

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Jaymor Electric 401K Plan

Employer identification number of the plan

EIN: **36-3818464**

Has the plan been terminated?

- ☐ No
- ☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Associated Bank 34354 N. Hwy 45 Grayslake, IL	XXXX-7888	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	April 2015	\$0.00
18.2.	Huntington Bank 480 Center St. Grayslake, IL	XXXX-8486	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	September 2017	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Jaymor Electric, Inc.**

Case number (if known) _____

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Public Storage Park City, IL	Maureen F. Jung 5667 Steeple Pointe Gurnee, IL 60031		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor **Jaymor Electric, Inc.**

Case number (if known) _____

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**26a.1. **Mary Barreca
504 Scott Ave.
Grayslake, IL 60030****2007 to present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**26b.1. **Porte Brown
845 Oakton St.
Elk Grove Village, IL 60007****January 2014 to
present**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why
books on premises**26c.1. **Jaymor Electric, Inc.
500 Park Avenue
Suite 204
Lake Villa, IL 60046**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **State Bank of The Lakes
a Wintrust Community Bank
440 Lake St.
Antioch, IL 60002**26d.2. **Great American Insurance Company
PO Box 2119
Cincinnati, OH 45201****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Debtor **Jaymor Electric, Inc.**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Maureen Jung	500 Park Avenue Partnership, Suite 204 Lake Villa, IL 60046	President	100
Name	Address	Position and nature of any interest	% of interest, if any
Mary Barreca	500 Park Avenue Partnership, Suite 204 Lake Villa, IL 60046	Director	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	SEE Answer to Question No. 4			
.				
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Electrical Insurance Trustees	EIN: 0006286

Debtor Jaymor Electric, Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 16, 2017

/s/ Maureen O'Gara-Jung

Signature of individual signing on behalf of the debtor

Maureen O'Gara-Jung

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Statement of Financial Affairs No. 3

Bank of America October 2017

DISBURSEMENTS: CHECK #

Heyman Crane
Heyman Crane
Verizon
Joyce O'Gara
Maureen Jung
Porte Brown
Mary Barreca
Groot
Com Ed
Belac Electric
State Bank of The Lakes

\$5,000.00 Attorney
\$7,500.00 Attorney
\$1,050.37 Telephone
\$2,500.00 Loan Repayment
\$12,001.00 Loan Repayment
\$1,715.00 Accountant
\$1,825.00 Payroll
\$89.75 Utilities
\$244.35 Utilities
\$8,648.00 Sub Contractor
\$1,853.41 Interest on Loan

TOTAL DISBURSEMENTS

\$42,326.88

10/8/2017

HUNTINGTON - SEPTEMBER 2017

AC # Ending 9085

DISBURSEMENTS: CHECK #

09-14-17	DEBIT	UNITED HEALTH	\$792.40	Health Insurance
09-14-17	DEBIT	UNITED HEALTH	\$792.40	Health Insurance
09-14-17	DEBIT	UNITED HEALTH	\$18.60	Health Insurance
09-30-17	DEBIT	APP INTERNATIONAL (Angus Loan)	\$300.00	Loan Repayment
09-30-17	DEBIT	NEW LOGIC / CAN CAPITAL LOAN PAYMENTS	\$100.00	Loan Repayment
09-30-17	DEBIT	Bank NSF & Service Fees	\$1,260.00	Bank Fees
TOTAL DISBURSEMENTS			\$3,263.40	

10/8/2017

HUNTINGTON - AUGUST 2017

A/C # Ending 9085

DISBURSEMENTS: CHECK #

08-02-17	DEBIT	JOYCE O'GARA - Repay Loan	\$3,500.00	Loan Repayment
08-02-17	DEBIT	CHRIS GROSS - Wages	\$1,085.27	Payroll
08-02-17	DEBIT	JOYCE O'GARA - Repay Loan	\$1,000.00	Loan Repayment
08-02-17	DEBIT	MARY BARRECA - Reimburse Chase Payment	\$300.00	Credit card
08-09-17	DEBIT	JOYCE O'GARA - Repay Loan	\$500.00	Loan Repayment
08-09-17	DEBIT	MAUREEN JUNG - Repay Loan	\$500.00	Loan Repayment
08-09-17	DEBIT	MARY BARRECA - Reimburse Chase Payment	\$250.00	Credit card
08-10-17	DEBIT	UNITED HEALTH	\$18.60	Health Insurance
08-10-17	DEBIT	KABBAGE LOAN PAYMENT	\$459.03	Loan Repayment
08-31-17	DEBIT	APP INTERNATIONAL (Argus Loan)	\$1,500.00	Loan Repayment
08-31-17	DEBIT	WORLD BUSINESS LENDERS - (SPO)	\$4,300.81	Loan Repayment
08-31-17	DEBIT	THE MONEY STORE LOAN PAYMENTS	\$659.08	Loan Repayment
08-31-17	DEBIT	NEW LOGIC / CAN CAPITAL LOAN PAYMENTS	\$400.00	Loan Repayment
08-31-17	DEBIT	WINDSET LOAN PAYMENT	\$750.00	Loan Repayment
08-31-17	DEBIT	Bank NSF & Service Fees	\$3,113.00	Bank Fees

TOTAL DISBURSEMENTS

\$18,335.79

10/8/2017

HUNTINGTON - JULY 2017

A/C # Ending 9085

DISBURSEMENTS:	CHECK #		
07-05-17	1375	MATT WARREN - Wages	\$685.94 Payroll
07-05-17	1379	JAYMOR ELECTRIC - Transfer	\$1,200.00 Internal Transfer
07-10-17	1381	STATE BANK OF THE LAKES - 500 Park Ave Mortgage June	\$1,269.35 Mortgage
07-10-17	1382	IBEW LOCAL 134 / NECA VAC FUND	\$458.29 Fringe benefits
07-11-17	1383	Void	\$0.00
07-11-17	1393	Void	\$0.00
07-11-17	1397	CHRISTINE GROSS w/e 4-02-17	\$1,321.98 Payroll
07-11-17	1399	MARY BARRECA - Reimburse Chase Credit Card Payment	\$500.00 Credit Card
07-01-17	1241	EVERGREEN SUPPLY	\$591.27 Materials
07-01-17	1242	EVERGREEN SUPPLY	\$539.26 Materials
07-01-17	1356	BOARDWALK CONDOMINIUM ASSOCIATION	\$587.94 Association Fee
07-06-17	DEBIT	BRIAN SIMMONS w/e 6-25-17	\$1,256.55 Payroll
07-06-17	DEBIT	JOHN MARRELO	\$200.00 Expense reimbursement
07-06-17	DEBIT	LANCE KIRKPATRICK w/e 6-25-17	\$1,300.03 Payroll
07-06-17	DEBIT	WILLIAM JOHANET w/e 7-02-17	\$1,831.39 Payroll
07-06-17	DEBIT	MARY BARRECA	\$1,254.87 Payroll
07-06-17	DEBIT	ZRNICH LAW GROUP	\$1,500.00 Attorney
07-06-17	DEBIT	MAUREEN JUNG - Repay Loan	\$3,900.00 Loan Repayment
07-06-17	DEBIT	BMO HARRIS	\$200.00 Misc.
07-07-17	DEBIT	UNITED HEALTH	\$792.40 Health Insurance
07-12-17	DEBIT	UNITED HEALTH	\$18.60 Health Insurance
07-12-17	DEBIT	COMED	\$450.50 Utilities
07-12-17	DEBIT	MARY BARRECA	\$1,254.87 Payroll
07-12-17	DEBIT	MAUREEN JUNG	\$1,500.00 Loan Repayment
07-13-17	DEBIT	PORTE BROWN CPA	\$4,000.00 Accountant
07-19-17	DEBIT	JOHN MARRELO	\$200.00 Expense reimbursement
07-19-17	DEBIT	TOM FARRELL	\$800.00 Consultant
07-19-17	DEBIT	MARY BARRECA	\$1,254.87 Payroll
07-19-17	DEBIT	MAUREEN JUNG	\$7,500.00 Loan Repayment
07-19-17	DEBIT	BHF	\$31.44 Office Expense
07-20-17	DEBIT	BMO HARRIS	\$200.00 Office Expense
07-20-17	DEBIT	JIB BROWN - Payroll Service	\$205.00 Payroll Service
07-26-17	DEBIT	BHF	\$31.44 Office Expense
07-26-17	DEBIT	JOYCE O'GARA - Repay Loan	\$5,506.00 Loan Repayment
07-26-17	DEBIT	JIB BROWN - Payroll Service	\$504.00 Payroll Service
07-26-17	DEBIT	COMCAST CABLE	\$372.01 Utilities
07-31-17	DEBIT	APP INTERNATIONAL (Angus Loan)	\$1,800.00 Loan Repayment
07-31-17	DEBIT	WORLD BUSINESS LENDERS - (SPO)	\$5,010.10 Loan Repayment
07-31-17	DEBIT	THE MONEY STORE LOAN PAYMENTS	\$2,636.32 Loan Repayment
07-31-17	DEBIT	NEW LOGIC / CAN CAPITAL LOAN PAYMENTS	\$700.00 Loan Repayment
07-31-17	DEBIT	WINSET LOAN PAYMENT	\$750.00 Loan Repayment
07-31-17	DEBIT	Bank NSF & Service Fees	\$2,912.00 Bank Fees
TOTAL DISBURSEMENTS			\$56,340.48

United States Bankruptcy Court
Northern District of Illinois

In re **Jaymor Electric, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|-----------------|
| For legal services, I have agreed to accept | \$ | 7,165.00 |
| Prior to the filing of this statement I have received | \$ | 7,165.00 |
| Balance Due | \$ | 0.00 |
2. \$ **335.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
- ☐ Debtor ☐ Other (specify): N/A
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs which may be required;
 - Representation of the debtor at the meeting of creditors and any adjourned hearings thereof;
 - [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service: **motions to convert the Chapter 7 case to another Chapter under the Bankruptcy Code or representation of the Debtor in such a converted case.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

DAVID K. WELCH

Signature of Attorney

Crane, Heyman, Simon, Welch & Clar

Suite 3705

135 South LaSalle Street

Chicago, IL 60603-4297

312-641-6777 Fax: 312-641-7114

Name of law firm

**United States Bankruptcy Court
Northern District of Illinois**

In re **Jaymor Electric, Inc.**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **80**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **October 16, 2017**

/s/ Maureen O'Gara-Jung

Maureen O'Gara-Jung/President

Signer/Title

<p>500 Park Avenue Partnership Suite 204 Lake Villa, IL 60046</p>	<p>Doc 1</p>	<p>Can Canino 2015 Vaughn Rd. Kennesaw, GA 30144</p>	<p>Electrical Insurance Trustees 75 Remittance Dr. Ste. 1615 Chicago, IL 60675-1615</p>
<p>500 Park Avenue Partnership Suite 204 Lake Villa, IL 60046</p>		<p>Canino Electric 3040 S. 25th Ave. Broadview, IL 60155-4503</p>	<p>Evergreen Supply Company 312 N. May St. Chicago, IL 60607</p>
<p>Accountemps 12400 Collections Center Dr. Chicago, IL 60693</p>		<p>Chase Cardmember Services P.O. Box 15153 Wilmington, DE 19886</p>	<p>Federated Mutual Insurance c/o Teller Levit & Silvertrust, PC 19 S. LaSalle St., Ste. 701 Chicago, IL 60603</p>
<p>Active Electrical Supply 4240 West Lawrence Avenue Chicago, IL 60630</p>		<p>Chicago Fire Detection Systems, LLC 11535 W. 183rd Place Suite 111 Orland Park, IL 60467</p>	<p>FedEx P.O. Box 660481 Dallas, TX 75266-0481</p>
<p>American Express Box 0001 Los Angeles, CA 90096-8000</p>		<p>Chris Gross 10516 S. Spaulding Chicago, IL 60655</p>	<p>FFI Firestopping 361 Douglas Ave. Elgin, IL 60120</p>
<p>Argus International 85 Broad St. 17th Fl. New York, NY 10004</p>		<p>Citgo PO Box 4689 Houston, TX 77210</p>	<p>First National Bank of Omaha PO Box 2818 Omaha, NE 68103-2818</p>
<p>Belec Electric 7720 Gross Point Rd. Skokie, IL 60077</p>		<p>City Electric Supply 1600 N. Milwaukee Ave, Ste. 801 Lake Villa, IL 60046</p>	<p>Graybar Electric 900 Regency Dr. Glendale Heights, IL 60139</p>
<p>Birge'& Forte, LLC Willow Electrical Supply Co., Inc. 79 W. Monroe St., Ste. 1020 Chicago, IL 60603</p>		<p>David L. Hazan 111 N. County St. Waukegan, IL 60085</p>	<p>High Rise Security Systems 15W278 N. Frontage Rd. Willowbrook, IL 60527</p>
<p>Brian Simmons 8001 S. Vernon Apt. 1N Chicago, IL 60619</p>		<p>Dean Ilkanic 8034 W. 93rd St. Hickory Hills, IL 60457</p>	<p>Huntington Bank 480 Center St. Grayslake, IL</p>
<p>Brian Steffens 7746 Milan Way Gurnee, IL 60031</p>		<p>Dolores Jung 7528 N. Neva Niles, IL 60714</p>	<p>Illinois Department of Revenue PO Box 19006 Springfield, IL 62794-9006</p>

Illinois Dept. of Employment Sec.
Case 17-30878 Doc 1
33 S. State St., 10th Fl.
Collections Section
Chicago, IL 60603-2802

Filed 10/16/17 Entered 10/16/17 10:06:20
Document Page 57 of 59
7766 Milan Way
Gurnee, IL 60031

Maureen F. Jung
5667 Steeple Pointe
Gurnee, IL 60031

Internal Revenue Service
5100 River Rd.
Attn: Rick Miller
Schiller Park, IL 60176

Local Union #134 - International
Brotherhood of Electrical Workders
600 W. Washington
Chicago, IL 60661

Maureen F. Jung
5667 Steeple Pointe
Gurnee, IL 60031

Interstate Electronics
600 Joliet Rd.
Willowbrook, IL 60527

Malko Communications Services
5401 Fargo Ave.
Skokie, IL 60077

Midco Inc.
16W221 Shore Ct.
Willowbrook, IL 60527

J & A Sheet Metal
1800 N. Campbell Ave.
Chicago, IL 60647-4303

Mary Barreca
504 Scott Ave.
Grayslake, IL 60030

Money Store
7 Kermit Ave.
Staten Island, NY 10305

JB Brown & Co.
175 E. Hawthorn Pky
Suite 240
Vernon Hills, IL 60061

Maureen F. Jung
5667 Steeple Pointe
Gurnee, IL 60031

National Electrical Benefit Fund
5 Westbrook Corporate Center
Westchester, IL 60154

Joyce O'Gara
5667 Steeple Pointe Blvd.
Gurnee, IL 60031

Maureen F. Jung
5667 Steeple Pointe
Gurnee, IL 60031

Patrick T. Sheehan & Associates
314 N. York Rd.
Elmhurst, IL 60126

Joyce O'Gara
5667 Steeple Pointe
Gurnee, IL 60031

Maureen F. Jung
5667 Steeple Pointe
Gurnee, IL 60031

Patten Industries, Inc.
Patten Industries, Inc. #77453
4539 Solutions Center
Chicago, IL 60677-4005

Kabbage
730 Peachtree St. #1100
Atlanta, GA 30308

Maureen F. Jung
5667 Steeple Pointe
Gurnee, IL 60031

Phoenix Business Systems
12543 S. Laramie
Alsip, IL 60803

Kori Bazanos
Law Offices of Kori M. Bazanos
115 S. LaSalle St., Ste. 2600
Chicago, IL 60603

Maureen F. Jung
5667 Steeple Pointe
Gurnee, IL 60031

Porte Brown
845 Oakton St.
Elk Grove Village, IL 60007

Lance Kirkpatrik
2107 E. 70th St.
Chicago, IL 60649

Maureen F. Jung
5667 Steeple Pointe
Gurnee, IL 60031

Querrey & Harrow
175 W. Jackson Blvd.
Chicago, IL 60604-2827

Siemens
585 Slawin Ct.
Mount Prospect, IL 60056

Ujamaa Construction Inc.
7744 S. Stony Island Ave.
Chicago, IL 60649

SimplexGrinnell
50 Technology Dr.
Westminster, MA 01441

Ujamaa Construction Inc.
7744 S. Stony Island Ave.
Chicago, IL 60649

State Bank of The Lakes
a Wintrust Community Bank
440 Lake St.
Antioch, IL 60002

United Health Care
PO Box 713819
Cincinnati, OH 45271

Steiner Electric Company
2665 Paysphere Circle
Chicago, IL 60674

United Rentals fka NES Rentals
6125 Lakeview Rd.
Ste. 300
Charlotte, NC 28269

Susan Pinkos
2544 N. Pinnule Circle
Mesa, AZ 85201-5000

William Johanet
9158 S. Springfield
Evergreen Park, IL 60805

Tech Electronics of Illinois
417 Olympia Drive
Bloomington, IL 61704

Willow Electric
3828 Des Plaines Rd.
Schiller Park, IL 60176

Thomas Construction Services, Inc.
PO Box 9
Wood Dale, IL 60191

Windset
4168 W. 12600 S.
2nd Fl.
Herriman, UT 84096

Thomas Farrell
1407 Shaws Lane
Ottawa, IL 61350

World Business Lenders
101 Hudson St.
Jersey City, NJ 07302

Time Savers, Inc.
725 Kimberly Drive
Carol Stream, IL 60188

Zrnich Law Group
1000 Skokie Blvd.
Suite 430
Wilmette, IL 60091

**United States Bankruptcy Court
Northern District of Illinois**

In re **Jaymor Electric, Inc.**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Jaymor Electric, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 16, 2017

Date

/s/ DAVID K. WELCH

DAVID K. WELCH

Signature of Attorney or Litigant

Counsel for **Jaymor Electric, Inc.**

Crane, Heyman, Simon, Welch & Clar

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135 South LaSalle Street

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